

# Application for Membership

## Independent Accountants Association of Illinois

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Name \_\_\_\_\_ PTIN \_\_\_\_\_

Business Name \_\_\_\_\_

Mailing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip+4 \_\_\_\_\_ E-Mail: \_\_\_\_\_

Phone (\_\_\_\_) \_\_\_\_\_ Fax (\_\_\_\_) \_\_\_\_\_ Cell (\_\_\_\_) \_\_\_\_\_

Date of Birth \_\_\_\_\_ Website \_\_\_\_\_

NSA Member  Yes  No

Enrolled Agent  Yes  No

Certified Public Accountant  Yes  No

ACAT Accredited:  ABA  ATP  ATA  ARA

Prior IAAI member:  Yes  No If yes, Date: \_\_\_\_\_

**The Membership Status I am applying for with IAAI is:** (see back of application for requirements)

Regular \$275.00/year  Student/year \$50.00  Associate \$100.00/year  Affiliated \$125.00/year

Employee \$125.00/year Employer \_\_\_\_\_  Prairie State \$50.00/year

Check Enclosed  Charge My Credit Card  # \_\_\_\_\_ Exp Date \_\_\_\_\_

**Chapter** you prefer to affiliate with if known: \_\_\_\_\_

*I hereby state that the accompanying statements are correct to the best of my knowledge and belief. I further state that I will abide by the Bylaws of the Association and will practice in strict conformity with the Code of Ethics adopted by the Association. In the event my membership terminates, for any reason, I agree to destroy my membership Certificate and card.*

Date \_\_\_\_\_ Signature of Applicant \_\_\_\_\_

Revised February 2025

The Independent Accountants Association of Illinois represents accountants and the accounting profession at the state level. Founded in 1949, IAAI, on behalf of the accounting profession, maintains communication with important governmental agencies and congressional representatives in matters related to the accounting field. The Association also provides a forum for members to exchange ideas and information with other accounting professionals. Its members and Board of Directors are dedicated individuals, working as a group to secure the advancement of accountants and the accounting profession. Because of IAAI's affiliation with the National Society of Accountants, members are also assured of representation at the national level. This kind of broad representation safeguards your rights as a professional practicing accountant.

## **Membership Classification**

Persons who (a) have attained the age of twenty-one, (b) are of good moral character, (c) are citizens of the United States or have declared their intention of becoming such, and (d) meet the requirements set forth below: (1) are actively engaged in the practice of public accounting as their principal occupation and, at the time of application for membership, are in full-time practice, or

- (2) are now employed as a senior on the staff of a member in good standing of the Independent Accountants Association of Illinois, or are a senior accountant in either state or federal government accounting departments or subdivisions thereof, and, at the time of application for membership, are so employed, or
- (3) are actively engaged in the practice of tax accounting and are authorized to practice before the Internal Revenue Service pursuant to U.S. Department of Treasury Circular No. 230 have completed the required Continuing Professional Education hours; 24 hours required in each calendar year.
- (4) have completed the required Continuing Professional Education hours; 24 hours required in each calendar year.

### **Regular/Active Membership** (Annual Dues \$275.00)

(Effective 7-1-18)

All persons as defined in Article III, Section I A-Accredited Member, (1), (2) or (3) who have not qualified for Accredited Membership.

### **Associate Membership** (Annual Dues \$125.00)

(Effective 12-1-16)

Persons of good moral character and possessing an interest in accountancy as a teacher or employee engaged in public, private or governmental accounting and/or related employment may be admitted as Associate members. Associate members shall have the right to attend meetings and participate in all educational programs sponsored by the Independent Accountants Association of Illinois. Upon qualification for Accredited or Regular membership, an Associate member must become an Accredited or Regular member.

### **Employee Membership** (Annual Dues \$125.00)

(Effective 4-1-12)

Persons of good moral character and possessing an interest in accountancy as an employee of a Regular or Life member in good standing of the Independent Accountants Association of Illinois, may be admitted as an employee member. An employee may not be a principal, partner or owner of more than 5% of a firm. An employee member will be provided with all membership benefits as related to the Associate member, except the issuance of the monthly newsletter.

### **Student Membership** (Annual Dues \$50.00)

(Effective 12-1-16)

Persons pursuing a full-time course of study in accounting, business administration, or related studies at a college, university or business school.

### **Affiliated State Membership (Neighbor)** (Annual Dues \$125.00)

(Effective 12-1-16)

Persons who are members of state organizations, which are affiliated with the National Society of Accountants, other than Illinois, may be admitted as "Affiliated State Members" and shall have the right to attend meetings and participate in all educational programs sponsored by the Independent Accountants Association of Illinois.

### **Prairie State Membership** (Annual Dues \$50.00)

(Effective 4-1-12)

Persons who are members of their state association, **excluding** Iowa, Indiana, Wisconsin, Missouri and Kentucky, may become Prairie State Members.

### **Proration of Dues for New Members** (all amounts rounded to the nearest dollar)

<b>Join Month</b>	<b>Amount Due</b>
April, May and June	100%
July, August and September	75%
October, November and December	60%
January	25%
February and March	100% of the following year's dues

IAAI Chapters: Chicago-2, Central/East Central-3, Fox Valley-4, Joliet-Kankakee-5, Prairie-8, Southeastern-10, Southern-11, West Suburban-13, Western-14, South Cook County-16, Northwest Suburban-18, Prairie State-32